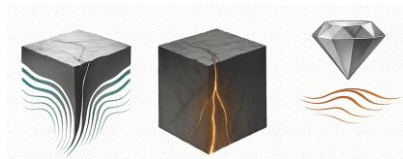


Subterrane Brief: The Last Obstacle

From Insight to Acreage



Summary

Subterrane has pinpointed multiple high-confidence diamond targets using its proprietary gravitational flow intelligence. These are not speculative leads- they are pre-drill, priority targets validated by data and IP. One final hurdle remains: securing the ground.

The Ask

\$350,000 in bridge financing to execute a precise, three-part deployment:

1. **Secure Exploration Licenses** – File on multiple high-priority blocks (Namibia & Angola, Southern Africa).
2. **Preserve Exclusivity** – Lock up targets before competitors can mobilize.
3. **Launch Initial Drilling** – Fund low-cost, high-impact drilling to validate the IP and generate immediate tangible value.

Why Now: A Converging Window of Opportunity

- **License Clock:** Target blocks are open for application now- they won't remain available.
- **Field Season:** The upcoming dry window enables rapid, low-cost mobilization and drilling.
- **Macro Climate:** Proprietary access to strategic natural resources is again a critical focus globally.

What This Unlocks

- **Tangible Acreage:** Secured licenses in one of Earth's most prospective diamond corridors.
- **Definitive Proof:** Physical validation of Subterrane's predictive flow engine, de-risking the thesis.
- **Value Catalyst:** This bridge round directly enables a \$3–5M follow-on institutional raise, backed by hard real estate and drill results.

Context: Flipping the Exploration Model

Traditional diamond exploration is blind, stochastic, and backward-looking. Subterrane flips the equation. We are not searching- we are claiming. Our gravity-based structural IP has already answered *where*. Now we act on *who*— and who owns it.

Investor Appeal: Asymmetric Upside

- **Minimal Capex, Maximum Leverage:** Small capital controls highly valuable, equity-backed real estate (exploration licenses).
- **First-Mover IP Advantage:** Be the first to leverage predictive geostructural intelligence for direct mineral capture.
- **Hard Asset Exposure:** Licenses serve as tangible collateral, anchoring the investment in real ground.

Status: Deployment Ready

- **Drill Targets Confirmed:** Defined by proprietary flow intelligence.
- **Pre-Permit Work Completed:** Environmental and structural assessments done.
- **Team On Standby:** Ready to mobilize upon receipt of capital.

If you believe in the solution... own the ground where the future flows.

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